

**INSTRUCTIONS:** Fill in the required information in each of the blanks below. For the blank stating “tax year”, enter the tax year for which you are not required to file a return. **Example:** Enter “2017” tax year if you were not required to file tax returns by April 15, 2018. After January 1st of each future year of your case, a Statement will be required for each tax year that you are not required to file a tax return.

**If you have any questions about this Statement contact your attorney’s office.**

**IN RE:** \_\_\_\_\_ **CASE NO.** \_\_\_\_\_

\_\_\_\_\_  
**(Place your name(s) and Case No. as shown on your bankruptcy paperwork)**

**STATEMENT REGARDING FEDERAL AND STATE TAX RETURNS**

I, the Debtor in the above case, by signing below, attest that I am not required to file a Federal Individual Income Tax Return, for the current tax year \_\_\_\_\_.

I, the Debtor in the above case, by signing below, attest that I am not required to file a State Individual Income Tax Return, for the current tax year \_\_\_\_\_.

I am not required to file Federal or State returns for the following reason:

\_\_\_\_\_  
\_\_\_\_\_.

Should it later be determined that I am required to file a U.S. Individual Income Tax Return, for the year listed above, I will notify my bankruptcy attorney and the Chapter 13 Trustee by providing a complete copy of the Federal and State tax returns.

Debtor 1:

Date: \_\_\_\_\_ Sign Your Name: \_\_\_\_\_

Print Your Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Debtor 2:

Date: \_\_\_\_\_ Sign Your Name: \_\_\_\_\_

Print Your Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_