

**DEBTOR QUESTIONNAIRE**

Case Number: \_\_\_\_\_

Debtor Name: \_\_\_\_\_

Spouse Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Physical Address: \_\_\_\_\_

Physical Address: \_\_\_\_\_

**Section 1: Marital and Family Status**

Were you married at the time you filed your bankruptcy? YES\_\_\_\_ NO\_\_\_\_

If YES, How long have you been married? \_\_\_\_\_

If you are married, have you been separated in the last four years? YES\_\_\_\_ NO\_\_\_\_

If YES, please provide dates: \_\_\_\_\_

If YES, do you have a divorce proceeding pending? Yes \_\_\_\_ No \_\_\_\_

List the names, ages and relationships of all people currently living with you:

Names:	Age:	Relationship:
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

What members of your household earn income?

Name:	Estimated monthly income:
_____	_____
_____	_____
_____	_____

**Section 2: Mandatory Questions**

Have you read and understood the bankruptcy information sheet provided by the US Trustee? YES\_\_\_\_ NO\_\_\_\_

Did you sign the petition, schedules, statements and related documents you filed with the court? YES\_\_\_\_ NO\_\_\_\_

Did you read the petition, schedules, statements and related documents before you signed them? YES\_\_\_\_ NO\_\_\_\_

Are you personally familiar with the information in the petition, schedules, statements and related documents? YES\_\_\_\_ NO\_\_\_\_

To the best of your knowledge, is all the information contained in the petition, schedules, statements and related documents true and correct? YES\_\_\_\_ NO\_\_\_\_

Are there any errors or omissions to bring to my or the Court's attention at this time? YES\_\_\_\_ NO\_\_\_\_

Are ALL of your assets identified on the schedules? YES\_\_\_\_ NO\_\_\_\_

Have you listed ALL of your creditors on the schedules? YES\_\_\_\_ NO\_\_\_\_

Have you had any other bankruptcy proceedings during the last 8 years? YES\_\_\_\_ NO\_\_\_\_

Have you filed all your required income tax returns for the last 4 years? YES\_\_\_\_ NO\_\_\_\_

If NO, what was the last year you filed an income tax return? \_\_\_\_\_ When was it filed? \_\_\_\_\_

Is the copy provided to the Trustee an exact copy of the original documents that you filed with the IRS? YES\_\_\_\_ NO\_\_\_\_

Where are you currently working? \_\_\_\_\_

What is your employer's address: \_\_\_\_\_

Are you paying your Chapter 13 case by payroll deduction? YES\_\_\_\_ NO\_\_\_\_

Has payroll deduction started? YES\_\_\_\_ NO\_\_\_\_

Is there a specific reason you cannot participate in payroll deduction? YES\_\_\_\_ NO\_\_\_\_

If YES, why not? \_\_\_\_\_

Where is your spouse working? \_\_\_\_\_

What is your spouse's employer address? \_\_\_\_\_

Are you paying your Chapter 13 case by payroll deduction? YES\_\_\_\_ NO\_\_\_\_

Has payroll deduction started? YES\_\_\_\_ NO\_\_\_\_

Do you have any unpaid or delinquent utility debts at your residence? YES\_\_\_\_ NO\_\_\_\_

Do you pay a Domestic Support obligation (child support or alimony)? YES\_\_\_\_ NO\_\_\_\_

If YES, list the names and addresses of ALL persons or Child Support Office that you pay support to:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Section 3: Litigation

Do you have any claims for injuries or damages pending? YES\_\_\_\_ NO\_\_\_\_

Do you have any lawsuits pending where you are suing anyone? YES\_\_\_\_ NO\_\_\_\_

If you have either a claim or lawsuit, list the name and address of the attorney handling your case:

\_\_\_\_\_

### Section 4: Real Estate

Do you own or are you buying any real estate or land? YES\_\_\_\_ NO\_\_\_\_

If YES, list the property address: \_\_\_\_\_

Date property was purchased: \_\_\_\_\_ Approximate Acreage of property if over one acre: \_\_\_\_\_

Have you ever leased oil, gas or mineral interest on your real estate? YES\_\_\_\_ NO\_\_\_\_

If YES, when did you lease your property and what are the terms: \_\_\_\_\_

\_\_\_\_\_

Did you receive a signing bonus when you leased your property? YES\_\_\_\_ NO\_\_\_\_

If YES, state the amount you received and when you received it: \_\_\_\_\_

Do you receive any ongoing royalties for production from the lease? YES \_\_\_\_\_ NO \_\_\_\_\_

If YES, state the average amount you receive each month, quarterly, or yearly: \_\_\_\_\_

If you haven't leased your property, have you been approached by anyone to lease the oil, gas or minerals? YES \_\_\_\_\_ NO \_\_\_\_\_

Do you have an agreement to lease the oil, gas or mineral interest in the future? YES \_\_\_\_\_ NO \_\_\_\_\_

Do you currently own any real estate as a result of an inheritance or succession proceeding? YES \_\_\_\_\_ NO \_\_\_\_\_

If YES, please give details and the property address: \_\_\_\_\_

\_\_\_\_\_

### Section 5: Property Transfers

Have you sold or transferred any property of any nature, including real estate, within the last 4 years? YES \_\_\_\_\_ NO \_\_\_\_\_

What, when and to whom was it sold and what were the terms of the sale? \_\_\_\_\_

\_\_\_\_\_

Did you make payments to anyone, other than monthly payments, in the 90 days before you case was filed? YES \_\_\_\_\_ NO \_\_\_\_\_

If YES, to whom and how much: \_\_\_\_\_

Have you paid off any debts in the last year? YES \_\_\_\_\_ NO \_\_\_\_\_

If YES, list the name of creditor or person you paid, the amount and date of the debt:

\_\_\_\_\_

Have you paid any funds to family members in the last year? YES \_\_\_\_\_ NO \_\_\_\_\_

Have any family members paid money on your behalf for any debts? YES \_\_\_\_\_ NO \_\_\_\_\_

Have any family members put up collateral on your behalf? YES \_\_\_\_\_ NO \_\_\_\_\_

If YES, to any of the above, please list name, address, and phone numbers:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Section 6: Treatment of Property in your Plan

*If you rent an apartment or house, please skip to the vehicle section below.*

If you are buying a home, please list the mortgage(s) on the property and whether the payments are current or past due:

#### *1<sup>st</sup> Mortgage*

Bank: \_\_\_\_\_

Address: \_\_\_\_\_

Monthly payment: \_\_\_\_\_ Number of months past due: \_\_\_\_\_

#### *2<sup>nd</sup> Mortgage*

Bank: \_\_\_\_\_

Address: \_\_\_\_\_

Monthly payment: \_\_\_\_\_ Number of months past due: \_\_\_\_\_

Please list all your vehicles:

1<sup>st</sup> Vehicle:

Year/ Make/ Model \_\_\_\_\_

Lien holder name: \_\_\_\_\_ Mileage: \_\_\_\_\_

Monthly payment: \_\_\_\_\_ Number of months past due: \_\_\_\_\_

Condition: (circle one)      Excellent      Good      Fair      Poor

Options: (circle ALL that apply)      V6 Engine      V8 Engine      Power locks      Power windows  
Automatic      Standard      Sun roof      Navigation system  
Upgraded sound system      Upgraded alloy wheels

2<sup>nd</sup> Vehicle:

Year/ Make/ Model \_\_\_\_\_

Lien holder name: \_\_\_\_\_ Mileage: \_\_\_\_\_

Monthly payment: \_\_\_\_\_ Number of months past due: \_\_\_\_\_

Condition: (circle one)      Excellent      Good      Fair      Poor

Options: (circle ALL that apply)      V6 Engine      V8 Engine      Power locks      Power windows  
Automatic      Standard      Sun roof      Navigation system  
Upgraded sound system      Upgraded alloy wheels

3<sup>rd</sup> Vehicle:

Year/ Make/ Model \_\_\_\_\_

Lien holder name: \_\_\_\_\_ Mileage: \_\_\_\_\_

Monthly payment: \_\_\_\_\_ Number of months past due: \_\_\_\_\_

Condition: (circle one)      Excellent      Good      Fair      Poor

Options: (circle ALL that apply)      V6 Engine      V8 Engine      Power locks      Power windows  
Automatic      Standard      Sun roof      Navigation system  
Upgraded sound system      Upgraded alloy wheels

## Section 7: Signatures

I swear and affirm that the answers on the foregoing pages are true and correct.

Debtor Signature: \_\_\_\_\_

Co-Debtor Signature: \_\_\_\_\_

Date: \_\_\_\_\_